

WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000
Facsimile: (212) 728-8111
Paul V. Shalhoub
Todd G. Cosenza
Joseph G. Davis (*pro hac vice*)
Benjamin P. McCallen

ROLLIN BRASWELL FISHER LLC
8350 East Crescent Parkway, Suite 100
Greenwood Village, Colorado 80111
Telephone: (303) 945-7415
Facsimile: (303) 945-7468
Michael A. Rollin
Maritza Dominguez Braswell (*pro hac vice*)

*Attorneys for Debtors Lehman Brothers Holdings Inc.
and Certain of its Affiliates*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re) Case No. 08-13555 (SCC)
)
Lehman Brothers Holdings Inc., *et al.*,) Chapter 11
)
Debtors.) Jointly Administered
)
-----X

NOTICE OF CANCELLATION OF CERTAIN SCHEDULED TRIAL DATES

PLEASE TAKE NOTICE that the following dates previously noticed in the Estimation Proceeding being conducted pursuant to that certain settlement agreement approved by order dated July 6, 2017 [Docket No. 55706] (the “**Estimation Proceeding**”) will not take place:

- January 16, 2018;
- January 17, 2018; and
- January 23, 2018.

PLEASE TAKE FURTHER NOTICE that the Estimation Proceeding will continue, as previously noticed, on **January 18, 2018** at **9:30 a.m.** (prevailing Eastern Time) before the Honorable Shelley C. Chapman, United States Bankruptcy Court, One Bowling Green, Courtroom 623, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that the Estimation Proceeding is also expected to continue on **February 5, 2018** and **February 6, 2018** at **10:00 a.m.** (prevailing Eastern Time) and an additional date to be noticed at a later time.

Dated: January 12, 2018
New York, New York

By: /s/ Todd G. Cosenza
Paul V. Shalhoub
Todd G. Cosenza
Joseph G. Davis (*pro hac vice*)
Benjamin P. McCallen
WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000
Facsimile: (212) 728-8111

Michael A. Rollin
Maritza Dominguez Braswell (*pro hac vice*)
JONES & KELLER, P.C.
1999 Broadway, Suite 3150
Denver, Colorado 80202
Telephone: (303) 573-1600
Facsimile: (303) 573-8133

*Attorneys for Lehman Brothers Holdings Inc. and
Structured Asset Securities Corporation*